

PENGUMUMAN
Nomor: PHEI-159/DIR/10-2021

Status Valuasi PT Penilai Harga Efek Indonesia

Berkenaan dengan peran dan fungsi PT Penilai Harga Efek Indonesia untuk melakukan penilaian, penetapan dan penerbitan Harga Pasar Wajar Efek Bersifat Utang dan Sukuk serta surat berharga lainnya, berikut disampaikan status valuasi atas seri-seri obligasi yang dinilai, ditetapkan dan diterbitkan PHEI sampai dengan tanggal 30 September 2021.

| | Jenis Instrumen - Type of Instrument | Total | Outstanding (000.000) | Outstanding (USD 000.000) |
|---|---|---------------|----------------------------------|--------------------------------------|
| Surat Berharga Negara Berdenominasi Rupiah - Government Bond Rupiah Denominated | | | | |
| 1 | Surat Utang Negara (SUN) - Government Bond | | | |
| | - Surat Perbendaharaan Negara (SPN) - Treasury Bills | 15 Rp | 45,055,000 | USD 3,149.16 |
| | - Obligasi Negara (ON) - Treasury Bonds (Zero Coupon, FR, VR, ORI) | 85 Rp | 3,581,077,982 | USD 250,302.51 |
| 2 | Surat Berharga Syariah Negara (SBSN) - Syariah Bonds | | | |
| | - Wholesale | 3 Rp | 7,832,000 | USD 547.42 |
| | - Sukuk Ritel - Retail Sukuk | 5 Rp | 102,631,832 | USD 7,173.54 |
| | - SPN Syariah - Treasury Bills Syariah | 6 Rp | 9,850,000 | USD 688.47 |
| | - Project Based Sukuk | 24 Rp | 714,008,884 | USD 49,906.26 |
| | Total Government Bond Rupiah Denominated | 138 Rp | 4,460,455,698 | USD 311,767.37 |
| SBN - Surat Berharga Negara Berdenominasi Non-Rupiah - Government Bond Non-Rupiah Denominated | | | | |
| 1 | Denominasi US Dollar - US Dollar Denominated | | | |
| | - SUN Global | 38 USD | 51,141 | USD 51,141.09 |
| | - SUN Valas | 1 USD | 200 | USD 200.00 |
| | - Islamic Securities | 18 USD | 19,950 | USD 19,950.00 |
| | Total Government Bond Non-Rupiah Denominated | 57 USD | 71,291 | USD 71,291.09 |
| Surat Utang & Sukuk Korporasi Berdenominasi Rupiah - Corporate Bond & Sukuk Rupiah Denominated | | | | |
| 1 | Corporate Bonds-Investment Grades | | | |
| | - Fixed Rate | 650 Rp | 369,933,802 | USD 25,856.84 |
| | - Variable Rate | 0 Rp | - | USD - |
| | - Subdebt fixed | 41 Rp | 18,496,800 | USD 1,292.85 |
| | - Zero Coupon | 0 Rp | - | USD - |
| 2 | Corporate Sukuk | | | |
| | - Ijarah | 127 Rp | 18,849,480 | USD 1,317.50 |
| | - Mudharabah | 82 Rp | 22,963,510 | USD 1,605.05 |
| | - Wakalah | 5 Rp | 1,297,000 | USD 90.65 |
| 3 | Efek Beragun Aset - Asset Backed Securities | | | |
| | - EBA | 11 Rp | 5,067,192 | USD 354.18 |
| 4 | Medium Term Notes (MTN) | 52 Rp | 14,915,288 | USD 1,042.52 |
| 5 | Commercial Paper (CP) | 2 Rp | 766,000 | USD 53.54 |
| | Total Corporate Bond Rupiah Denominated | 970 Rp | 452,289,072 | USD 31,613.13 |

Demikian pengumuman ini disampaikan untuk diketahui.

Jakarta, 04 Oktober 2021

PT Penilai Harga Efek Indonesia